

Acceptance Form of the Reopening for dematerialized shares

Capitalized terms used but not expressly defined in this Acceptance Form of the Reopening have the meaning attributed thereto in the Prospectus and the Supplement.

HOLDERS OF U.S. SHARES, BE ADVISED:

Shareholders holding U.S. Shares (i.e. Shares formatted for trading on NYSE) who wish to tender their Shares into the reopened Bid are urged to promptly contact their financial intermediary or custodian, who should in turn contact Computershare (the Target's U.S. transfer agent) to ensure that such U.S. Shares are repositioned into Belgian Shares prior to submitting this Acceptance Form of the Reopening. For further information on the repositioning process, please refer to section 7.9.1 of the Prospectus, section 5.4 of the Supplement and the guidance instructions on the Target's website (cmb.tech).

This Acceptance Form of the Reopening must be drawn up in two originals: one for the Shareholder and one which the Shareholder must timely deliver either (i) to the financial institution registering the tenders of dematerialized Belgian Shares¹, or (ii) directly with the Centralizing Agent.

ACCEPTANCE FORM FOR DEMATERIALIZED SHARES

Acceptance form for the Reopening of the mandatory public takeover bid in cash by CMB NV on all Shares issued by CMB.TECH NV that are not already owned by CMB NV or persons affiliated with it

I, undersigned (*name and surname or company name*): _____

residing at / with registered address at (*full address*): _____

hereby declare, after having had the opportunity to review the Prospectus including the Supplement dated 22 October 2024, that:

- (i) I accept the terms and conditions of the reopened Bid as described in the Prospectus and the Supplement;
- (i) I agree to transfer the dematerialized Belgian Shares which are identified in this Acceptance Form of the Reopening and of which I have full ownership, to the Bidder in accordance with the terms of the Prospectus and the Supplement, at an Increased Bid Price in cash of USD 12.66 per Share (i.e. USD 18.95 (as increased) reduced by distributions totaling USD 6.29 per Share);
- (ii) I acknowledge that all declarations, warranties and obligations deemed to be made or entered into by me in relation to the transfer of my Belgian Shares, are included in this Acceptance Form of the Reopening;
- (i) I hereby authorize the immediate transfer of the dematerialized Belgian Shares which are identified in this Acceptance Form of the Reopening from my securities account to the Centralizing Agent in favor of the Bidder.

¹ If the Shareholder holds its Belgian Shares in dematerialized form with a financial institution other than the Centralizing Agent, it should (i) submit its Acceptance Form of the Reopening for dematerialized shares to the financial institution where the Belgian Shares are located and (ii) inform about any additional deadlines or procedures that may be imposed by such financial institution.

Shares		
<i>Number</i>	<i>Form</i>	<i>Annexes</i>
_____	Dematerialized Belgian Shares	These Belgian Shares are available on my securities account, the details of which are as follows: Name of the bank: _____ Securities-account n°: _____

I hereby request that on the relevant settlement date of the Reopening, an equivalent amount of the Increased Bid Price in euros calculated using the WM/Reuters spot exchange rate for euros per U.S. dollar at 5:00 p.m. (Belgian time) on the date of the announcement of the results of the Acceptance Period of the Reopening, for the transfer of the Belgian Shares which are identified in this Acceptance Form is credited to my bank account:

<i>Name of the Bank:</i>	
<i>IBAN:</i>	
<i>BIC/SWIFT:</i>	

I acknowledge and confirm that:

- (i) I am either (a) not a U.S. Holder, or (b) a U.S. Holder who has received and read the new Schedule TO and other documents relating to the New U.S. Tender Offer and wishes to participate in the reopened Bid and not in the New U.S. Tender Offer;
- (ii) all shares which are identified in this Acceptance Form of the Reopening are Belgian Shares registered in the Belgian Share Register and settled through Euroclear; any U.S. Shares should be repositioned into Belgian Shares prior to submitting this Acceptance Form of the Reopening;
- (iii) in order to be valid, this Acceptance Form of the Reopening must be submitted in accordance with the acceptance procedure described in the Prospectus, at the latest on the last day of the Acceptance Period of the Reopening before 4 p.m. (Belgian time);
- (iv) (a) if the Shares are owned by two or more persons, the Acceptance Form of the Reopening must be executed by all of these persons jointly, (b) if the Shares are encumbered with usufruct, the Acceptance Form of the Reopening must be executed by the usufructuary and the bare owner jointly, (c) if the Shares have been pledged, the Acceptance Form of the Reopening must be executed by the pledgor and the pledgee jointly, whereby the pledgee is deemed to irrevocably and unconditionally waive the pledge and release the Shares, and (d) if the Shares are encumbered in any other manner or are subject to any other claim, security or interest, the Acceptance Form of the Reopening must be executed by the owner and all of these beneficiaries jointly, whereby such beneficiaries are deemed to irrevocably and unconditionally waive any and all such claim, security or interest;
- (v) I am the owner of the Shares; I have the requisite power and capacity to accept the reopened Bid; the tendered Shares are free from any encumbrance, claim, security or interest;
- (vi) the Bidder shall bear the tax on stock exchange transactions; and
- (vii) there is no charge to me for accepting the reopened Bid as this Acceptance Form of the Reopening is deposited directly with the Centralizing Agent; if I register my acceptance with a

financial intermediary that is not the Centralizing Agent, I should inform about any additional fees that may be charged by such financial intermediary and I am responsible for the payment of such additional fees.

I also declare that I have received all information necessary to be able to make an informed decision on the reopened Bid, that I am aware of the risks it entails and that I have inquired about the taxes I could owe in the framework of the transfer of my Shares to the Bidder, and which, if need be, I shall bear in full, with the exception of the tax on stock exchange transactions which will be borne by the Bidder.

SIGNATURE OF SHAREHOLDER

Done in two originals at (*place*) _____

On (*date*) _____

The Shareholder

(*signature*)

(*Name and surname or company name, name, surname and title*)